



WealthBuilders Financial Group, Inc
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List of Services

- Provides Comprehensive Financial Analysis
- Monthly Newsletter
- Quarterly Client Review meetings
- Educational and Client Appreciation Events
- Services for Retired Investors Including Required Minimum Distribution Calculations
- Investment, Tax & Estate Planning
- CPA/Attorney Referrals
- Specialize in Retirement Distributions
- Over \$80 Million Assets Under Management
- Has over 30 years of Financial Experience
- Securities registered through Summit Brokerage Services, Inc.
- Investment Advisor Representative through Summit Financial Group, Inc.
- Licensed in Life Insurance, Health, and Variable Annuities

Most of all, we have built this practice on Professional Personal Service!

Call or email us today to schedule your FREE Financial Check Up

727-843-0151

wealthbuilders@ifgrr.com

please include your name and phone number when leaving a voicemail or sending an email